SOROPTIMIST®
Investing in Dreams

June 2026 Summary of Board Actions

June 9-11, 2026

- Adopted the meeting agenda.
- Approved the minutes of the February 2026 Board Meeting and Executive Session and ratified the FY25 IRS Form 990, Additional Changes to the Financial Policies, and the FY26/27 Strategic Plan.
- Approved the FY26/27 Dream Big Campaign Project Budget.
- Approved the FY26/27 Endowment Spend Policy and use of available Endowment Spending Policy Funds.
- Approved the FY26/27 Board-Designated Special Purpose Fund Request.
- Approved the FY26/27 Capital Budget.
- Approved the FY26/27 Organizational Budget.
- Appointed the 2026-2027 SIA Secretary/Treasurer as SIA's representative to the Soroptimist International Strategic Purpose and Role Task Force.
- Directed SIA President Sue Riney to move to table the proposed Soroptimist International Bylaw amendments related to federation standing and review processes until after the July 2026 SIA Board Meeting and potential legal review; and, if unsuccessful, to abstain from voting on the proposal.
- Removed the Board-directed status from Camino Real Region, effective July 1, 2026, and returned the region to regular status.
- Approved updates to SIA Procedure L.1 – Soroptimist International.
- Approved updates to SIA Procedure L.3 – Soroptimist International.
- Appointed Virginia "Gigie" Peñalosa as SIA's representative to serve as SI Board Director for the January 1, 2027 – December 31, 2028 term.

- Appointed the 2026-2027 SIA Secretary/Treasurer as SIA's Authorized Representative to Soroptimist International beginning January 1, 2027.

- Received notification of the election of Judi Sanderlin as the 2026-2027 SIA Secretary/Treasurer by the 2026-2027 Board of Directors.

- Received notification of the appointment of Jennifer Oliver as 2026-2027 Laws & Resolutions Chair.

- Approved an amendment to SIA Bylaws Section 10.01 (Fiscal Year), changing the Federation fiscal year to July 1 through June 30, effective with the fiscal year beginning September 1, 2026.

- Approved updates to the SIA Bequest Policy and Special Purpose Fund, including renaming the fund the SIA Legacy Special Purpose Fund and authorizing SIA to retain up to 10% of funds received for administrative costs.

- Approved release of Board papers as determined by the Board Officers, following prescribed communication procedures.